

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Securities code: 6480

June 12, 2017

To our shareholders:

Shigeki Miyachi, President
NIPPON THOMPSON CO., LTD.
Registered head office
19-19 Takanawa 2-chome, Minato-ku, Tokyo
Corporate Headquarters
19-13 Takanawa 2-chome, Minato-ku, Tokyo

NOTICE OF THE 68TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 68th Ordinary General Meeting of Shareholders of NIPPON THOMPSON CO., LTD. (the “Company”), which will be held as described below.

If you are unable to attend the meeting in person, you may exercise your voting rights by postal mail. Please indicate your approval or disapproval of the proposals on the enclosed voting form after reviewing the attached Reference Documents for the General Meeting of Shareholders (Japanese only), and return it by postal mail to reach us no later than 5:12 p.m., Wednesday, June 28, 2017 (Japan Standard Time).

1. Date and time: Thursday, June 29, 2017 at 10:00 a.m. (Japan Standard Time)

2. Venue: “Royal Crystal”, Second floor, Hotel Le Port Kojimachi
4-3 Hirakawa-cho 2-chome, Chiyoda-ku, Tokyo

3. Purposes:

Items to be reported:

1. Business Report and Consolidated Financial Statements for the 68th Term (from April 1, 2016 to March 31, 2017), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board
2. Non-Consolidated Financial Statements for the 68th Term (from April 1, 2016 to March 31, 2017)

Items to be resolved:

- Proposal 1:** Appropriation of surplus
- Proposal 2:** Election of ten (10) Directors
- Proposal 3:** Election of one (1) Audit & Supervisory Board Member
- Proposal 4:** Partial amendments to and continuation of the countermeasures against large-scale purchases of the Company’s shares (takeover defense measures)